



|   |  |  |                                       |  |
|---|--|--|---------------------------------------|--|
|   |  |  |                                       | P.C. MANAGER INITIALS  |
| CUSTOMER  | NAME   |  | DATE PREPARED                         | PROFIT CENTER NUMBER   |
|   | PROJECT MANAGER  |  | PREPARED BY                           | SALESMAN   |
|   | ADDRESS  |  |                                       |  |
|   | CITY, STATE, ZIP CODE  |  |                                       |  |
|   | PHONE NUMBER   | D&B RATING                                     | CUSTOMER P.O. NUMBER                  | JOB NUMBER   |
| BONDING COMPANY                                     | NAME   |  |                                       | PAYMENT BOND NUMBER  |
|   | ADDRESS  |  |                                       | PHONE NUMBER   |
|   | CITY, STATE, ZIP CODE  |  |                                       |  |
| JOB   | JOB NAME   |  |                                       | TAX RATE   |
|   | ADDRESS OR DESCRIPTION OF JOBSITE  |  |                                       |  |
|   | CITY, STATE, ZIP CODE  |  |                                       | TENANT IMPROVEMENT<br>YES <input type="checkbox"/> NO <input type="checkbox"/> |
|   | HOUSING TRACT NUMBER   | LOT NUMBERS / PHASE NUMBERS / BUILDING NUMBERS |                                       |  |
|   | TOTAL AMOUNT OF JOB ELECTRICAL CONTRACT                                      | JOB TERMS                                      | RETENTION PERCENTAGE                  |  |
| MATERIAL  | DESCRIPTION OF MATERIAL TO BE SUPPLIED BY CED                                |  |                                       |  |
|   | MATERIAL SELL PRICE  | ESTIMATED DATE OF FIRST SHIPMENT               | ESTIMATED DATE OF LAST SHIPMENT       |  |
|   |  |  |                                       |  |
| LENDER  | NAME   |  | BANK BRANCH & LOAN OFFICER (IF KNOWN) |  |
|   | ADDRESS  |  | PHONE NUMBER                          |  |
|   | CITY, STATE, ZIP CODE  |  |                                       |  |
| OWNER   | NAME (IF PUBLIC AGENCY, NOTE DISBURSING OFFICE OR DISBURSING OFFICER'S NAME) |  |                                       | CONTACT  |
|   | ADDRESS  |  |                                       | PHONE NUMBER   |
|   | CITY, STATE, ZIP CODE  |  |                                       | D&B RATING   |
| PRIME CONTRACTOR                                    | NAME   |  |                                       | PROJECT MANAGER  |
|   | ADDRESS  |  |                                       | PHONE NUMBER   |
|   | CITY, STATE, ZIP CODE  |  |                                       | D&B RATING   |
| CREDIT OFFICE INSTRUCTIONS TO PROFIT CENTER MANAGER | <input type="checkbox"/> NOTIFY CREDIT MANAGER OF ADDITIONS IN EXCESS OF:    |  |                                       |  |
|   | <input type="checkbox"/> NOTIFY CREDIT MANAGER OF LAST SHIPMENT DATE         |  |                                       |  |
|   | <input type="checkbox"/> USE CUSTOMER ACCOUNT NUMBER                         |  |                                       |  |
|   | <input type="checkbox"/>   |  |                                       |  |